

# **FAMILY FIRST ESTATE AND CORPORATE SERVICES, LLC**

**3055 E. Waterman Way, Gilbert, Arizona 85297**  
**480-266-4025 direct**  
**480-699-9361 fax**  
**Scott Schoeller CSA, CLDP**  
**[www.familytrust4you.com](http://www.familytrust4you.com)**

**A+ BBB ACCREDITED BUSINESS MEMBER**

## **Protecting Your Loved Ones**

### **Revocable Living Trust Package**

Living Trust  
Durable General Power of Attorney  
Health Care Power of Attorney  
Living Will  
Pourover Will  
Assignment of personal Possessions  
Certificate of Trust  
Transfer Deed to Trust  
Declaration of Trust  
Statement of Intent to Return from Nursing Facility  
Marital Property Agreement (if married)

**\$995 (Individual)    \$1195 (Married Couple)    \$1395 (A-B Married Couple/Disclaimer Trust)**

**\$1695 (Special Needs Trust (Individual)    \$1995 (Special Needs Trust married couple)**

**\$1695 (Irrevocable Trust Single person)    \$1995 (Irrevocable Trust – married couple)**

### **Additional Services**

Trust Amendments  
Beneficiary Deed  
Quit Claim Deed  
Deed Transfers to LLC or Corporation  
Irrevocable Life Insurance Trust (ILIT)  
Charitable Remainder Trust  
Buy/Sell Agreements  
Homestead Declaration  
Next Day Service

### **IN HOME APPOINTMENTS**

Scott Schoeller offers more than 25 years of estate and family planning services. He built a successful firm in San Diego County serving more than 6,000 families before returning to Arizona where he grew up. His corporate clients include Bank of America, Merrill Lynch, AG Edwards, Chase JP Morgan, Edward D Jones, Morgan Stanley, and Ameriprise Financial Services to name a few. Scott prides himself on the personal relationships he builds with each family as they prepare to make important choices that will stand the test of time. Family First Estate and Corporate Services, LLC features quality estate planning at competitive rates so that this critical documentation is more widely available to protect the future of your family and loved ones.