

FAMILY FIRST ESTATE AND CORPORATE SERVICES, LLC

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A+ BBB ACCREDITED BUSINESS MEMBER

Protecting Your Loved Ones

Revocable Living Trust Package

Living Trust
Durable General Power of Attorney
Health Care Power of Attorney
Living Will
Pourover Will
Assignment of personal Possessions
Certificate of Trust
Transfer Deed to Trust
Declaration of Trust
Statement of Intent to Return from Nursing Facility
Marital Property Agreement (if married)

Will Package

Last Will & Testament
Durable General Power of Attorney
Health Care Power of Attorney
Living Will
Beneficiary Deed (\$125 per deed plus fees)
Statement of Intent to Return for Nursing home
\$995 (Individual) \$1295 (Married Couple)

We are not attorneys and can't provide legal advice

\$1695 (Individual) \$1895 (Married Couple) \$2295 (A-B Married Couple/Disclaimer Trust)

\$1995 (Special Needs Trust (Individual) \$2295 (Special Needs Trust married couple)
Plus recording fees

Additional Services

Trust Amendments
Beneficiary Deed
Quit Claim Deed
Deed Transfers to LLC or Corporation
Irrevocable Life Insurance Trust (ILIT)
Charitable Remainder Trust
Buy/Sell Agreements
Homestead Declaration
Next Day Service

IN HOME APPOINTMENTS

Scott Schoeller offers more than 30 years of estate and family planning services. He built a successful firm in San Diego County before returning to Arizona where he grew up. He has helped well over 7000 families, protecting their loved ones and assets, all while maintaining an A+ rating with the BBB. His corporate clients include Bank of America, Merrill Lynch, LPL Financial, Chase JP Morgan, Edward Jones, Morgan Stanley, and Ameriprise Financial Services to name a few. Scott prides himself on the personal relationships he builds with each family as they prepare to make important choices that will stand the test of time. Family First Estate and Corporate Services, LLC features quality estate planning at competitive rates so that this critical documentation is more widely available to protect the future of your family and loved ones.