

**CALIFORNIA TRUST**  
**Scott Schoeller, President**

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**[www.familytrust4you.com](http://www.familytrust4you.com)**

**A+ Rating with the BBB**

**Protecting Your Loved Ones**

**Revocable Living Trust Package**

Living Trust

Durable General Power of Attorney

Health Care Power of Attorney

Living Will

Pourover Will

Declaration of Anatomical Gift

Certificate of Trust

Declaration of Trust

Transfer Deed (if needed)

Transfer Documents

Assignment of Personal Effects to Trust

Marital Property Agreement (if married)

**\$695 (Individual)    \$795 (Married Couple)    \$1295 (A-B Trust)    \$1595 (Special Needs Trust)**

**\$1595 (Irrevocable Trust - Single person)    \$1995 (Irrevocable Trust – married couple)**

**Plus Notary Fees and Recording Fees**

**Will Package**

Last Will & Testament

Durable General Power of Attorney

Health Care Power of Attorney

Living Will

**\$495 (Individual)    \$650 (Married Couple)**

**Additional Services**

Trust Amendments

Power of Attorneys

Quit Claim Deeds

Deed Transfers to LLC or Corporation

Irrevocable Life Insurance Trust (ILIT)

Charitable Remainder Trust

Buy/Sell Agreements

Homestead Declaration

Next Day Service Available

Scott Schoeller offers more than 25 years of Living Trust services. He built a successful business in San Diego County serving over 5,000 families and has recently opened an office in Phoenix, AZ. His corporate referrals include Bank of America, Merrill Lynch, AG Edwards, Morgan Stanley, Edward D Jones, Chase, LPL Financial, Ameriprise Financial Services and Newbridge Securities, to name a few. Scott prides himself on the personal relationships he builds with each family as they prepare to make important choices that will stand the test of time. California Trust features quality Trust documents at competitive rates so that this critical documentation is more widely available to protect the future of your family and loved ones.