FAMILY FIRST ESTATE AND CORPORATE SERVICES, LLC

3055 E. Waterman Way, Gilbert, Arizona 85297
480-266-4025 direct
480-699-9361 fax
Scott Schoeller CSA, CLDP
www.familytrust4you.com

A+ BBB ACCREDITED BUSINESS MEMBER

Protecting Your Loved Ones

Revocable Living Trust Package

Living Trust
Durable General Power of Attorney
Health Care Power of Attorney
Living Will
Pourover Will
Assignment of personal Possessions
Certificate of Trust
Transfer Deed to Trust
Declaration of Trust
Statement of Intent to Return from Nursing Facility
Marital Property Agreement (if married)

$895 (Individual) **$995** (Married Couple) **$1295** (A-B Married Couple) **$1595** (Special Needs Trust) (Disclaimer Trust) **(Spendthrift Trust)**
$1595 (Irrevocable Trust - Single person) **$1995** (Irrevocable Trust – married couple)

Will Package

Last Will & Testament
Durable General Power of Attorney
Health Care Power of Attorney
Living Will
Beneficiary Deed (**$75** per deed)

$495 (Individual) **$695** (Married Couple)

Additional Services

Trust Amendments
Beneficiary Deed
Quit Claim Deed
Deed Transfers to LLC or Corporation
Irrevocable Life Insurance Trust (ILIT)
Charitable Remainder Trust
Buy/Sell Agreements
Homestead Declaration
Next Day Service

IN HOME APPOINTMENTS

Scott Schoeller offers more than 25 years of estate and family planning services. He built a successful firm in San Diego County serving more than 5,000 families before returning to Arizona where he grew up. His corporate clients include Bank of America, Merrill Lynch, AG Edwards, Chase JP Morgan, Edward D Jones, Sagemark Consultants, and Ameriprise Financial Services to name a few. Scott prides himself on the personal relationships he builds with each family as they prepare to make important choices that will stand the test of time. Family First Estate and Corporate Services, LLC features quality estate planning at competitive rates so that this critical documentation is more widely available to protect the future of your family and loved ones.