

**CALIFORNIA TRUST**  
**Scott Schoeller, President**  
**4025 Camino Del Rio South, Suite 300**  
**San Diego, CA 92108**  
**619-542-7771 Tel**  
**619-253-0151 direct**  
**www.CaliTrusts.com**

**A+ Rating with the BBB**

**Protecting Your Loved Ones**

**Revocable Living Trust Package**

Living Trust  
Durable General Power of Attorney  
Advance Health Care Directives  
Living Will  
Pourover Will  
Transfer Deed to Trust (if needed)  
Certificate of Trust  
Declaration of Trust  
Assignment of Personal Effects to Trust  
Marital Property Agreement (if married)  
And more!

**Includes in home appointment!**

**\$895** (Individual)   **\$1095** (Married Couple)  
**\$1695** (Special Needs Trust - Individual)  
**\$1695** (Irrevocable Trust Single Person)

Plus Recording and Notary Fee

**Will Package**

Last Will & Testament  
Durable General Power of Attorney  
Advance Health Care Directives  
Living Will

**\$495** (Individual)   **\$695** (Married Couple)

California Trust, LDA #153  
San Diego County

"I am not an attorney, I can only provide self  
help services at your specific direction"

"California Estate & Financial Group, Inc., dba  
"California Trust" is not a Law firm and does not  
provide Legal advice."

**\$1395** (A-B Trust/Disclaimer)  
**\$1995** (Special Needs Trust – married couple)  
**\$1995** (Special Needs Trust – married couple)

**Additional Services**

Trust Amendments  
Power of Attorneys  
Quit Claim Deeds  
Deed Transfers to LLC or Corporation  
Irrevocable Life Insurance Trust (ILIT)  
Charitable Remainder Trust  
Homestead Declaration  
Next Day Service Available

**IN HOME APPOINTMENTS**

Scott Schoeller offers more than 26 years of Living Trust experience. He has built a successful business in San Diego County serving thousands of clients. His corporate referrals include Bank of America, Merrill Lynch, BMO Bank, Morgan Stanley, Edward Jones, Chase, LPL Financial, Ameriprise Financial Services and Merrill Lynch, to name a few. Scott prides himself on the personal relationships he builds with each family as they prepare to make important choices that will stand the test of time. Scott Schoeller features quality Trust documents at competitive rates so that this critical documentation is more widely available to protect the future of your family and loved ones.